

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24776

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$4,750,000.00

COUNTY: of Lafayette

DATE OF ISSUE: June 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including constructing a media center at the middle school/high school campus, a gymnasium at the middle school and science laboratories at the high school

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 275,000.00	03/01/2015
4.000%	300,000.00	03/01/2016
4.000%	325,000.00	03/01/2017
4.125%	350,000.00	03/01/2018
4.000%	400,000.00	03/01/2019
4.000%	425,000.00	03/01/2020
4.050%	450,000.00	03/01/2021
4.100%	500,000.00	03/01/2022
4.100%	525,000.00	03/01/2023
	575,000.00	03/01/2024 *
	625,000.00	03/01/2025 *
5.000%	1,200,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,786,798.25

INTEREST RATE: 4.2624%

ASSESSED VALUATION: \$53,321,249

INDEBTEDNESS: (Including this issue) \$7,724,199.85

NOTICE OF ELECTION: Published one newspaper March 25 and 30, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...743 No...374

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable